

James S. Daniel, Jr.

9546 Pickwick Drive | Jacksonville, FL 32257 | (c) (904)536-3259 | jsdanieljr@gmail.com

EXPERIENCE**INTUITION COLLEGE SAVINGS SOLUTIONS, LLC***Jacksonville, FL
August 2017-Present**Operations Analyst*

- Manage concurrent projects for multiple clients and product offerings
- Assist with management of 7 clients (~60% of total revenue)
- Prepare business requirement documentation for new development based on client/business needs
- Responsible for statistics used in client profitability analysis
- Analyze operational statistics to identify areas to increase profitability (reduced overtime cost 35% during peak processing times w/ automation)
- Perform 529 industry research for state specific regulatory changes and new business opportunities
- Support a total of ~210,000 customer accounts totaling ~\$3 B

ADECCO GROUP NORTH AMERICA*Jacksonville, FL
June 2016 – August 2017**Corporate Tax – Income Tax Accountant*

- State and local income tax compliance for 34 companies
- Consolidated MFRPs for Federal tax reporting
- Forecasted ~\$70 MM tax expense
- Responsible for monthly reconciliation of all income tax payment and refund accounts
- Provided audit support to management
- Performed due diligence related to mergers and acquisitions

*Corporate Tax - Sales/Use Tax Accountant**September 2015 - June 2016*

- Prepared and filed sales and use tax returns for assigned companies
- Reconciled general ledger accounts with the tax reports to ensure accuracy
- Proficient on Oracle Financials and Peoplesoft

EDUCATION**UNIVERSITY OF FLORIDA – The Hough Graduate School of Business***Gainesville, FL
Present – June 2020**Master of Business Administration***UNIVERSITY OF NORTH FLORIDA – The Coggin College of Business***Jacksonville, FL
May 2015**Bachelor of Business Administration**Major: Finance Minor: Economics Cumulative GPA: 3.5*

- Selected to participate in the Osprey Financial Group UNF's Student Managed Investment Fund
 - Year long program where 10 students actively managed \$1.1 MM of the school's endowment
- Placed 2nd in the Association of Corporate Growth Cup (M&A Case Study) held at UNF
- Participated in two study abroad programs
 - Business Ethics in the Netherlands (May 2014)
 - International Business in Austria and the Czech Republic (May 2013)

COMMUNITY INVOLVMENT**PICWICK PARK CIVIC ASSOCIATION***Jacksonville, FL
May 2018-Present**1st Vice President*

- Member of Citizens Planning Advisory Committee (CPAC) – District 3
- Serve as the liaison between the neighborhood and City of Jacksonville
- Support budget, event planning, and membership drive